



**School Board Budget Workshop #3 – May 13, 2021**

# **Outcome of the 2021 Legislative Session and Planning for the FY 2021-22 Budget**

Prepared by Financial Management and  
the Office of Legislative Affairs

# Workshop Agenda

- Legislative Update
- Full-time Equivalent (FTE)
- FY 2021-22 Budget Proposals
- FY 2021-22 Potential Cost Increases
- Federal Stimulus – ESSER II
- Update on Capital Budget Planning
- Input from Board Members on Priorities



# State 2021 Legislative Session\*

**\*The state budget and most legislation have not been approved by the Governor and are subject to his veto.**



# Student Safety

## SB 590 – School Safety

**SB 590 – School Safety; Revising parent, guardian, or caregiver notification requirements that must be met before an involuntary examination of a minor; requiring a principal or his or her designee who successfully notifies any known emergency contact to share only the information necessary to alert such contact that the parent or caregiver must be contacted; requiring codes of student conduct to include provisions relating to civil citation or similar prearrest diversion programs for specified purposes; revising training requirements for school safety officers, etc. Effective Date: 7/1/2021**



# School Choice

## HB 7045 – School Choice

**HB 7045 – School Choice.** This bill repeals the Gardiner Scholarship Program transitioning students to the Family Empowerment Scholarship Program, repeals the McKay Scholarship effective July 1, 2022 - transitioning students to the Family Empowerment Scholarship Program, and revises the scholarship amount for McKay. The bill also expands income eligibility from 300 % to 375% of the federal poverty level. Additionally, the bill removes prior public-school attendance requirements. Effective July 21, 2021



# School Choice

## SB 1028 – Charter Schools

**SB 1028 – Charter Schools. The bill authorizes state colleges and universities to sponsor a charter school. The bill was amended to include limits on transgender student participation in school athletics. The bill was also amended to allow a parent or guardian to request that their K-5 student be retained in a grade level for academic reasons for a specified school year. Effective July 21, 2021**



# E.S.E Important Legislation

## HB 149 – Students with Disabilities in Public Schools

**HB 149 – Students with Disabilities in Public Schools: The bill limits the use of restraints and prohibits seclusion rooms. The bill would also establish a 3-year pilot program for video cameras in certain classrooms at the request of a parent in Broward County. No funding was provided for the pilot program. Effective July 21, 2021**



# E.S.E Important Legislation

## HB 173 – IEP Requirements for Students with Disabilities

HB 173 – Individual Education Plan Requirements for Students with Disabilities: Revises provision related to development and implementation of IEPs for students with disabilities regarding postsecondary education and career opportunities including such IEP requirements, timeline, information provided, & statement of intent; requires DOE Education to review specified services & programs; requires DOE to establish & publish uniform best practices for such services & programs. Effective July 1, 2021.





# Student Health

## HB 157 – First Aid Training in Public Schools

**HB 157 – First Aid Training in Public Schools: Revises grade levels that school districts are encouraged provide certain first aid training; requires school district provide specified grade levels with certain first aid training; provides requirements for such training. Effective July 1, 2021**



# Student Health

## HB 519 – Required Health Education Instructions

**HB 519 – Required Health Education Instruction: Provides additional requirements for health education; revises grades when students receive certain health education instruction; requires health education instruction include prevention of specified harms. Effective July 1, 2021**

# Student Health

## HB 545 – Reproductive Health and Disease Education

**HB 545 – Reproductive Health and Disease Education: Requires each school district to publish notice on district's website concerning parent's right to exempt student from reproductive health & disease education; requires district school boards to annually approve instructional materials relating to reproductive health & disease education in an open, noticed public meeting; specifies that reproductive health & disease education instructional materials are to be made available for public review & comment under specific process. Effective July 1, 2021**



# Additional Major Education Bills



## HB 3 – New Worlds of Reading Initiatives

**HB 3 – New Worlds of Reading Initiatives: The bill establishes the New Worlds Reading Initiative, which is designed to get free books sent to the homes of K-5 students reading below grade level. Districts will need to partner with local entities to help identify eligible students. The program includes students enrolled in charter schools. \$200 million was placed in the budget for this program, including \$125 million from federal stimulus funds. Effective upon becoming law**

# HB 5 – Civic Education Curriculum

**HB 5 – Civic Education Curriculum: Revises social studies high school graduation credit requirement; requires DOE to develop or approve integrated civic education curriculum that meets certain requirements; requires department to curate oral history resources to be used with such curriculum; requires department to approve civic education curricula submitted by school districts & charter schools. Effective July 1, 2021**

# HB 241 – Parent’s Bill of Rights

**HB 241 – Parents’ Bill of Rights: The bill prohibits the state, its political subdivision, any other governmental entity or any other institution from infringing upon the fundamental right of a parent to direct the upbringing, education, health care, and mental health of his or her minor child. Effective July 1, 2021**

# HB 419 – Early Learning and Early Grades Success

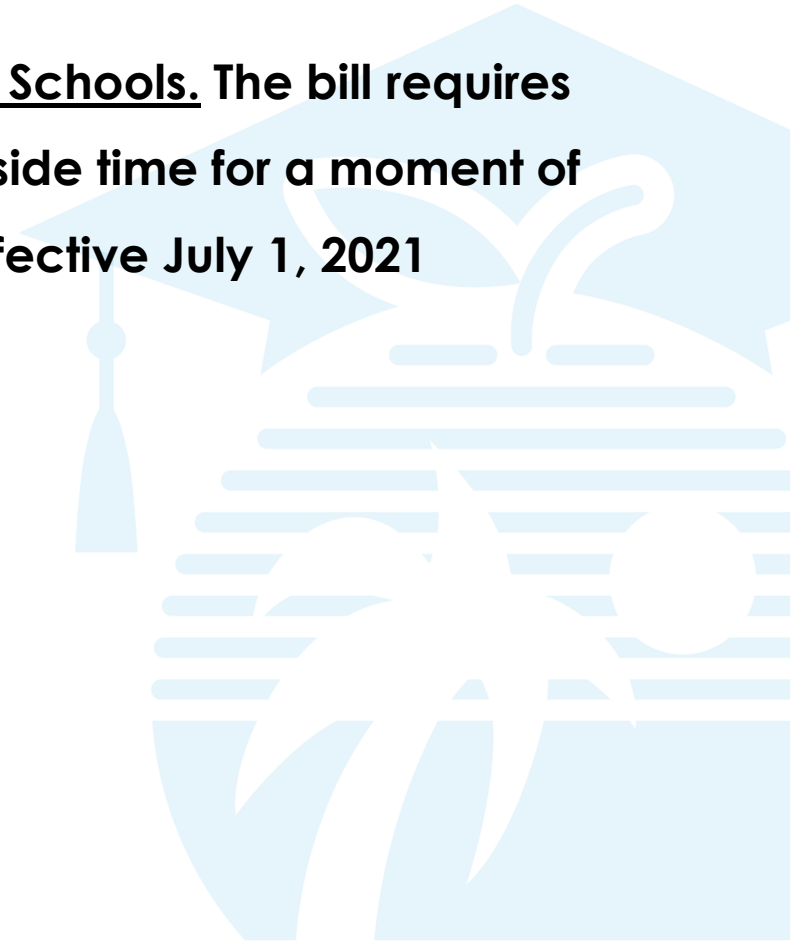
**HB 419 – Early Learning and Early Grade Success; Revising approved child care or early education settings for the placement of certain children; providing for a type two transfer of the Gold Seal Quality Care program in the Department of Children and Families to the Office of Early Learning; revising the performance standards for the Voluntary Prekindergarten Education Program; authorizing certain students enrolled in the Voluntary Prekindergarten Education Program to receive intensive reading interventions using specified funds, etc.  
Effective July 1, 2021**





# HB 529 – Moments of Silence in Public Schools

**HB 529 – Moments of Silence in Public Schools. The bill requires principals to require teachers to set aside time for a moment of silence at start of each school day. Effective July 1, 2021**



## SB 1108 – Education

**SB 1108 – Education; Authorizing the Department of Education to hold patents, copyrights, trademarks, and service marks; establishing the Innovative Blended Learning and Real-Time Student Assessment Pilot Program within the department; requiring certain students to take a specified assessment relating to civic literacy; requiring certain postsecondary students to complete a civic literacy course and pass a specified assessment to demonstrate competency in civic literacy; requiring school districts to provide the SAT or ACT to grade 11 students beginning in a specified school year, etc. Effective July 1, 2021**



# State Budget



# 2021-2022 State Budget

FEFP	Budget
BCPS K-12 Total Funds	\$2,053,787,780 (-\$23 million)
Total Funds per FTE	\$7,785 (-\$197)
Base Student Allocation	Level funding
Safe Schools Allocation	\$180 million (level funding)
Mental Health	\$120 million state-wide (+20 million)
Teacher Salary Increase	\$550 million state-wide (+50 million)
Class Size Allocation	\$2.8 billion state-wide(-\$300 million)
Guardian Funding	\$6.5 million state-wide
Adults with Disabilities	\$800K
Mentoring Tomorrow's Leaders	\$400K
PECO (Capital)	\$182 million-Charters/ \$0 for Public Schools: No sharing of millage w/charters



# HB 7061 – Taxation

**HB 7061- Taxation: Establishes the 2021 Back-to-School Sales Tax Holiday. The legislation creates a 10-day “back-to-school” sales tax holiday from July 31 to August 9, 2021, for clothing, footwear, and backpacks costing \$60 or less, school supplies costing \$15 or less, and the first \$1,000 of the sales tax price of personal computers or personal computer-related accessories.**

**Effective July 1, 2021**

# HB 337 – Impact Fees

**HB 337 – Impact Fees: Requires local governments & special districts to credit against collection of impact fees any contribution related to public facilities or infrastructure; provides conditions under which credits may not be applied; provides limitations on impact fee increases; provides retroactive operation; requires specified entities to submit affidavit attesting that impact fees were appropriately collected & expended; provides retroactive application; requires school districts to report specified information regarding impact fees.**

# HB 35 – Legal Notices

**HB 35 – Legal Notices: Provides for website publication of legal notices; provides criteria for such publication; authorizes fiscally constrained county to use publicly accessible website to publish legally required advertisements & public notices; requires government agency to provide specified notice to residents concerning alternative methods of receiving legal notices. Effective July 1, 2021**

# 2022 State Legislative Session Dates

**FIRST DAY OF SESSION:** January 2022

**LASY DAY OF SESSION:** March 2022





## Unweighted FTE & Forecast

FTE Group	UFTE 2020-21 Total	Estimated Change	UFTE Forecast 2021-22
District Managed	205,428.03	520.31	205,948.34
McKay Scholarship	2,385.27	-	2,385.27
FES Scholarship	3,476.35	2,000.00	5,476.35
Non-Charter Schools	211,289.65	2,520.31	213,809.96
Charter Schools	48,103.20	1,886.40	49,989.60
<b>Total UFTE</b>	<b>259,392.85</b>	<b>4,406.71</b>	<b>263,799.56</b>

The UFTE Forecast 2021-22 is based on the approved legislative budget.



# 2021-22 Budget

(in millions)

	2020-21 4th Calc	2021-22 1 <sup>st</sup> Calc	Change
State Funding:			
Class Size Reduction	\$303.0	\$275.9	(\$27.1)
Teacher Salary Increase Alloc.	47.3	51.5	4.2
Emergency Order Funding Adj.	53.6	-	(53.6)
Remaining Categoricals	248.1	262.8	14.7
State (Net of above listed items)	468.6	486.5	17.9
<b>Total State Funding</b>	<b>\$1,120.6</b>	<b>\$1,076.7</b>	<b>(\$43.9)</b>
Local Funding	954.4	977.1	22.7
<b>Total Revenue</b>	<b>\$2,075.0</b>	<b>\$2,053.8</b>	<b>(\$21.2)</b>

# Federal Stimulus – ESSER II

## ESSER II, signed on December 27, 2020

- Funds are non- recurring
- LEAs are not required to provide equitable services to non-public schools
- Available for eligible expenditures incurred on or after March 13, 2020
- Funding available through September 30, 2023

### Allowable Uses of ESSER II Funds:

- Activities related to summer learning and supplemental after school programs
- Mental health services and supports
- Upgrades to improve the indoor air quality in school facilities
- Facility improvements to reduce risk of virus transmission and exposure to environmental health hazards
- Purchasing supplies to sanitize and clean the facilities

## 2021-22 Revenue per UFTE

	2020-21 4th Calc	2021-22 1st Calc	Change	Pcnt
Base Student allocation (BSA)	\$4,319.49	\$4,372.91	\$53.42	1.24%
District Cost Differential (DCD)	1.0179	1.0174	(0.0005)	(0.0005%)
<b>BSA Including DCD</b>	<b>\$4,396.81</b>	<b>\$4,449.00</b>	<b>\$52.16</b>	<b>1.24%</b>

	2020-21 2nd Calc	2020-21 4th Calc	2021-22 1st Calc
<b>Revenue per UFTE</b>	<b>\$7,746.25</b>	<b>\$7,983.00</b>	<b>\$7,785.41</b>

The 2020-21 4<sup>th</sup> calc reflects a higher revenue per UFTE resulting from the Emergency Order(s) holding districts harmless for the loss of FTE; The revenue per UFTE stabilizes in 2021-22 1<sup>st</sup> calc.

\$39.16  
Incr from  
2<sup>nd</sup> calc

# 2021-22 Budget – Remaining Categoricals

(in thousands)

	2020-21 4th Calc	2021-22 1st Calc	Change
Mental Health Assistance	\$8,839	\$10,456	\$1,617
ESE Guaranteed Allocation	97,484	103,585	6,101
Supplemental Academic Inst.	57,547	58,529	982
Safe Schools	16,124	16,063	(61)
Reading Allocation	11,566	11,499	(67)
Digital Classrooms	166	166	-
Instructional Materials	21,394	21,732	338
Student Transportation	33,395	34,044	649
Turnaround Supplemental Services	315	315	-
Lottery & School Recognition	-	-	-
Other Categoricals *	1,242	6,370	5,128
<b>Total Remaining Categoricals</b>	<b>\$248,072</b>	<b>\$262,759</b>	<b>\$14,687</b>



\* Other Categoricals include: DJJ Supplemental Allocation, Funding Compression Allocation Proration to Allocation of (\$5.5) in FY2021, and Teachers Classroom Supply Assistance.

# 2021-22 Class Size Reduction (CSR)

(in millions)

Fiscal Year	Revenue	Charters' Share	Net of Charters
2020-21	\$303.0	\$54.8	\$248.2
2021-22	275.9	51.4	224.5
<b>Changes</b>	<b>(\$27.1)</b>	<b>(\$3.4)</b>	<b>(\$23.7)</b>

- These funds are fully allocated to classroom teaching positions.
- The projected \$23.7M reduction is the equivalent of approximately 302 teaching positions (based on 2021-22 average teacher salary).
- This will increase the class averages across the District.

# 2021-22 Potential Cost Increases & Challenges

(in millions)

Category	\$ In Millions
Charter Schools Growth UFTE 1,886 (net of teachers)	(8.0)
Florida Retirement System (FRS) Contribution Rate	(11.0)
Increase in Fuel	(5.0)
Implementation of Technology Plan (33 Positions)(GF financial impact only)	(4.5)
<b>Potential Cost Increases</b>	<b>(\$28.5)</b>



# 2021-22 General Fund Budget Balancing

(in millions)

	<b>\$ In Millions</b>
Class Size Reduction	(\$27.1)
Net State Funding	17.9
Local Funding	22.7
Funding changes	\$13.5
Potential Cost Increases	(28.5)
<b>2021-22 GF Budget Balancing</b>	<b>(\$15.00)</b>



# Federal Stimulus – ESSER II

## Assurances

1. Expenses must be eligible under Federal education laws
2. Coordinating preparedness and response efforts of local education agencies (LEA) with State and local public health departments and other relevant agencies to improve coordinated responses to coronavirus
3. Providing principals with resources necessary to address needs of their individual schools
4. Activities to address the unique needs of at-risk students
5. Developing and implementing procedures and systems to improve the preparedness and response efforts of LEAs
6. Training and professional development for staff of the LEA on sanitation and minimizing the spread of infectious diseases
7. Purchasing supplies and sanitizing/cleaning the facilities of an LEA
8. Planning for long-term closures (e.g., meals, technology, IDEA services, etc.)

# Federal Stimulus – ESSER II

## Assurances (continued)

9. Purchasing educational technology
10. Providing mental health services and supports
11. Planning and implementing summer learning and afterschool programs
12. Addressing learning loss, including:
  - Assessments
  - Evidence-based activities
  - Information to parents and families to support kids
  - Tracking student attendance and improving student engagement in distance education
13. School facility improvements and repairs that reduce risk of virus transmission and exposure to environmental health hazards
14. Improving indoor air quality in school facilities
15. Other activities that are necessary to maintain the operation of and continuity of services in LEAs and the continued employment of existing LEA staff

# Federal Stimulus – ESSER II

## **FLDOE memo dated 3/16/21 delineating the effective use of ESSER II funds:**

- Districts should continue to first spend down ESSER I funds before spending ESSER II funds.
- Districts should allocate these funds for nonrecurring needs.
- District should plan on these funds supporting pandemic-related needs and operations through at least the 2021-22 school year.
- Districts should expect that these are the funds that would support any costs related to 2021-22 student enrollment counts that are in excess of the enrollment estimates that are used to establish the 2021-22 FEFP.
- Individual public charter schools should follow the same guidance provided herein to school districts.

# ESSER II

## Unallowable Expenses

- Entertainment, such as non-academic field trips)
- Meals, refreshments or snacks
- End-of-year celebrations, parties or socials
- Game systems and game cartridges
- Out-of-state travel without FDOE pre-approval
- Overnight field trips
- Incentives (plaques, trophies, t-shirts, etc.)
- Gift cards
- Decorations
- Advertisement
- Promotional or marketing items
- Purchase of facilities or vehicles
- Land acquisition
- Kitchen appliances
- Tuition
- Capital improvements and permanent renovations
- Dues to organizations, federations or societies for personal benefit
- Clothing or uniforms
- Costs for items or services already covered by indirect costs allocation
- Costs not allowable for federal programs per USDE General Administration Regulations

## ESSER II

### Initiatives to Consider Regarding Learning Losses

- Year-round learning/Extended Summer School
- Instructional materials
- Professional development
- Afterschool enrichment programs
- Attendance and enrollment campaigns
- Parental communication
- ESOL screenings
- ESE/Gifted evaluations and staffing
- Add VPK classes
- Reduce costs for VPK students

## ESSER II

### Initiatives to Consider Regarding Mental Health

- Contracted and hourly mental health professionals
- COVID-19 treatment and testing costs
- School nurses as needed
- School bus cleaning and air quality improvements
- Professional development for staff
- Mental health awareness
- Social emotional learning
- Food preparation and enhanced cleaning

### Other Initiatives to Consider

- Continued employment of surplus staff until placement
- Ensure continuity of services and staff employment through potential funding reductions in FEFP

# Federal Stimulus

(in millions)

	Total	Charter Schools	BCPS Share	2021-22	2022-23
ESSER II	\$256.9	\$49.1	\$207.8	\$103.9	\$103.9



## Budget Workshop #3

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# CAPITAL BUDGET 2021-22





# District Educational Facilities Plan FY22 (DEFP)

## Main Focus:

The update to the DEFP-FY22 focuses aligning SMART Program construction funding while balancing other capital outlay needs

## SMART Program Schedules/Impacts

Review impacts of the Schedule Reset and the Cost Summary from the State of the SMART Program workshop item (February 9, 2021)

- New SMART construction project schedules would extend the Program with an estimated \$46 million impact

### From The State of the SMART Program Follow Up Workshop – February 9, 2021

ADDITIONAL IMPACT OF INFLATION	\$10,200,000
AECOM PMOR FY-2024/25	\$33,058,105
ATKINS ADDITIONAL STAFFING FY-2024/25	\$3,000,000

**SAFETY  
MUSIC & ART  
ATHLETICS  
RENOVATION  
TECHNOLOGY**

# Capital Funding Update

## Revenue Updates

- State Budget fully funds Charter School Capital Outlay
  - **\$16.7 million** previously set aside in appropriations are available for the unallocated reserve or new requests, if Board approved
- The State budget includes “School Hardening” Safety Grant Funds (approx. \$3.1M District schools & \$700k charter schools)
- Millage is projected to be similar to what was adopted last year
  - Will have a better projection from the Property Appraiser at the June 1 estimate and July 1 Certified Estimate.

## Other Considerations:

The update also maintains funding for other annual capital costs such as; debt service, maintenance, capital funded salaries and leases approved in last year’s Adopted DEFP for the technology refresh program and to replace school bus and white fleet vehicles

# Capital Budget Reserves Update FY22

(in thousands)

Description	FY21		FY22	Projected Total at FY22 Budget Adoption (Current Balance + FY22)
	Beginning Balance	Current Balance *		
SMART Program Reserve	\$155,405	\$95,700	\$21,715	\$117,415
Unallocated Reserve	55,350	53,859	26,255 **	80,114
<b>Total Capital Budget Reserves</b>	<b>\$210,755</b>	<b>\$149,559</b>	<b>47,970</b>	<b>\$197,529</b>

\* The current reserve balance (as of April 20, 2021, RSBM) will be impacted by upcoming contract awards during the remainder of FY21 and the reserve balances will be updated accordingly before adoption

\*\* Includes the addition of the \$16.7 million previously set aside for charter school millage

Note:

- 1) Over the next 4-years (FY23-FY26) there is an estimated \$99.4 million set aside for charter school millage sharing; if the State fully funds charter school capital outlay these dollars will move to the capital reserves
- 2) In the outer years of the DEFP (FY23-FY26), there is an estimated additional \$155.3 million projected available unallocated reserves

# New Capital Outlay Requests

(in thousands)

Description	FY22	FY23	FY24	FY25	FY26
New Video Surveillance Cameras	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
KRONOS	50				
Funding needs to keep Bus purchases at 100 per year	1,062	1,138	1,217	1,241	13,081
SMART Program Needs			25,000	21,000	
Replace Security Cameras as a result of roofing projects	1,000	1,000			
Roof Asset Management Program	3,000	3,000	3,000	3,000	3,000
<b>Total New Requests</b>	<b>\$8,112</b>	<b>\$8,138</b>	<b>\$32,217</b>	<b>\$28,241</b>	<b>\$19,081</b>

<b>Estimated Unallocated Reserve</b>	<b>\$26,255</b>	<b>\$10,174</b>	<b>\$35,579</b>	<b>\$44,236</b>	<b>\$65,291</b>
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# Budget Adoption Timeline FY 2021-22

Date	Event
<b>March 16, 2021</b>	1 <sup>st</sup> Budget Workshop
<b>April 13, 2021</b>	2 <sup>nd</sup> Budget Workshop
<b>May 13 <del>11</del>, 2021</b>	3 <sup>rd</sup> Budget Workshop
<b>May 25, 2021</b>	ESSER II Funds Workshop <b>NEW</b>
<b>June 22, 2021</b>	4 <sup>th</sup> Budget Workshop
<b>July 20 &amp; 29, 2021</b>	Advertisement of Tentative FY22 District Budget
<b>July 27, 2021</b>	Tentative DEFP #1 at School Board Meeting
<b>August 3, 2021</b>	1 <sup>st</sup> Public Budget Hearing, after 5:00 p.m.
<b>September 8, 2021</b>	Final DEFP #2 Adoption at School Board Meeting, after 5:00 p.m.
<b>September 14, 2021</b>	Final Public Budget Hearing, after 5:00 p.m.



Dr. Rosalind Osgood, Chair  
Laurie Rich Levinson, Vice Chair

Lori Alhadeff  
Patricia Good  
Debra Hixon  
Donna P. Korn  
Sarah Leonardi  
Ann Murray  
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Superintendent of Schools

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